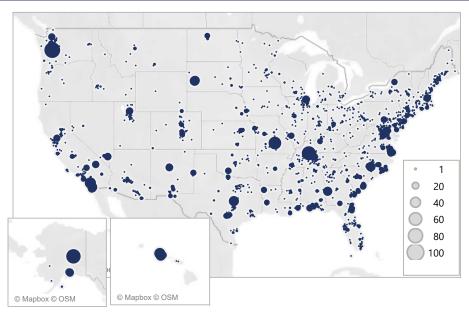
March 18 - May 12, 2020 Pain Points Poll Demographics

6,606 Respondents

affiliation

			Branch	of Servi	ce			
	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8
Air Force	26 %	24%	24%	39 %	25%	19%	25%	28%
Army	38%	54%	43%	25%	38%	33%	57%	41%
Coast Guard	2%	1%	3%	7%	3%	2%	4%	4%
Marine Corps	7%	9%	6%	7%	14%	22%	4%	9 %
Navy	29 %	13%	26 %	23%	21%	25%	12%	18%
			Military	, Affiliati	ion			
	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8
Active-duty family	89 %	88%	83%	80%	78%	79 %	54%	78 %
Veteran family	14%	14%	19%	18%	17%	23%	23%	17%
National Guard or Reserve family		5%	5%	6%	6%	7%	36%	17%
Civilian / DoD Civilian		8%	11%	13%	9%	9%	10%	7%
Other military	9 %	4%	5%	6 %	8%	9 %	8%	9 %



Polling and analysis made possibly by Booz Allen Hamilton and USAA

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COVID-19 Week 8: How are you doing right now?



Polling and analysis made possibly by Booz Allen Hamilton and USAA



Week 8: Acute Pain Points

20%

of military family caregiver respondents say they DO have all the resources they need to effectively care for their child or adult with special needs

13%

of veteran and **7%** of military family respondents have a member of their household who is at high risk of infection and **remain unable to shop due to fear of exposure**

70%

of respondents report their **child(ren) have had behavioral changes** due to their inability to socialize with peers, **up from 46% in week 1 of polling**

32%

of military family respondents report their child is supposed to transition to a new school this year; another 10% are unsure

> COVID-19 MILITARY SUPPORT IN IT I A T I V E PRESENTE EY BOOZ | Allen | Hamilton

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COVID-19 Week 8: Spotlight on Female Service Members

Overall takeaway: This pandemic has impacted men and women service members differently. A greater proportion of women report they have *increased* working hours, are now working remotely / through telework, have reduced work hours to educate children (or because they don't have childcare), believe the quality of their work has declined because they are caring for children while working, and have shifted their work hours later or earlier in the day. Meanwhile, a greater proportion of men report no impact on their work (41%) compared to women (21%).*

My work has not been impacted by the current crisis	21%	45%
I have increased working hours	26%	16%
I continue to work remotely / through telework	51%	33%
I have reduced hours / work to homeschool/educate our child(ren) because schools are closed due to the current crisis	8%	2%
The quality of my work has declined because I am now caring for children while working	12%	5%
I have shifted my work hours later or earlier in the day because I do not have childcare during normal work hours	6%	2%
I have reduced hours / work because we cannot obtain childcare due to the current crisis	8%	1%
	Female (45%)	Male (55%)



"Supervisors and leadership do not take childcare into consideration when making decisions."

-National Guard Service Member

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*Groups weeks 5-8 of polling

COVID-19 Week 8: Spotlight on Transitioning Students

32%

of military family

At least one-third of respondents whose children will be transferring schools are "extremely concerned" about:

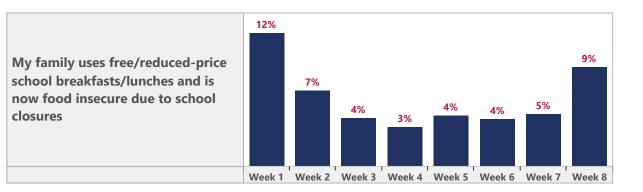
respondents report their child is	35%	Smooth integration into new school (including distance education)
supposed to	35%	Addressing knowledge gaps that emerged due to non-traditional schooling
transition to a new school this year;	32%	Distance learning in a new location
another 10% are	32%	Registering child(ren) if schools are closed
unsure	31%	Obtaining the documents they need to enroll their child in their new school

"It is already stressful enough for military children to start a new school and to come in after school has already started amplifies that stress as they learn to adjust and try to make friends." -Military Spouse

INITIATIVE PRESENTED BY BOOZ | Allen | Hamilton

Polling and analysis made possibly by Booz Allen Hamilton and USAA

COVID-19 Week 8: Spotlight on Food Insecurity Among Military Families



7%

of military family respondents have a member of their household who is at high risk of infection and **remain unable to shop due to fear of exposure**

19%

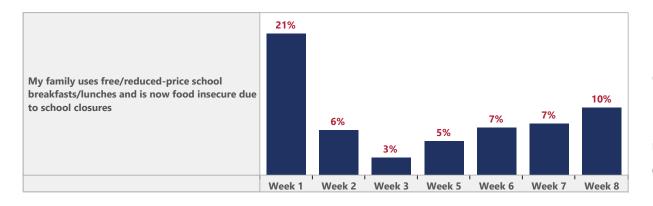
of military family respondents **say grocery delivery/curbside pick-up remains an unmet need** in their local community; it remains a top-three unmet need

"I have a chronic illness and have a special diet that is already expensive. The government relief helped a lot but will run out soon for a cushion." -Military Spouse

Polling and analysis made possibly by Booz Allen Hamilton and USAA



COVID-19 Week 8: Spotlight on Food Insecurity Among Veteran Families



13%

of veteran family respondents have a member of their household who is at high risk of infection and **remain unable to shop due to fear of exposure**

23%

of veteran family respondents **say grocery delivery/curbside pick-up remains an unmet need** in their local community; it remains a top-five unmet need

Polling and analysis made possibly by Booz Allen Hamilton and USAA



COVID-19 Week 8: Spotlight on Defense Community Professionals' Concerns

Overall Takeaways: Regarding issues related to their local installation and community, defense community officials are at least somewhat concerned about most issues. They are least concerned about being able to stay in contact with base leadership.

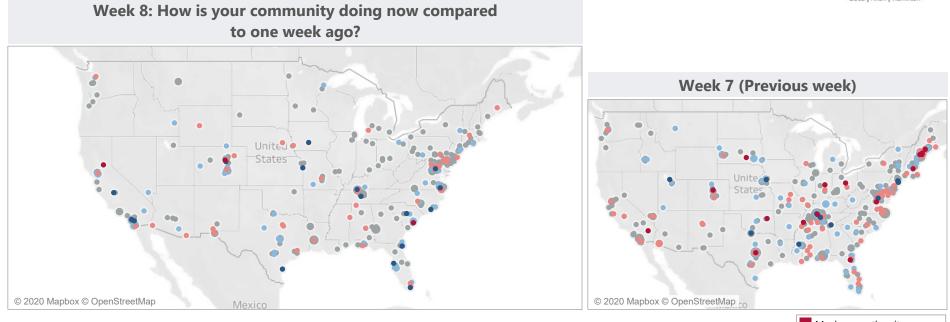
Understanding what is happening on the base and how that might impact the community	3.5
Understanding the military's response to this crisis and coordinating it with local plans	3.4
The impact of this crisis on the long-term mission readiness of your base	3.4
The adequacy of local family support services (e.g. food banks, housing programs, etc.)	3.4
Access to data on infection rates on installations	3.2
The impact of this crisis on the short-term mission readiness of your base	3.2
Being able to stay in contact with base leadership	3.0



Polling and analysis made possibly by Booz Allen Hamilton and USAA

COVID-19 Week 8: Spotlight on Community Recovery





Polling and analysis made possibly by Booz Allen Hamilton and USAA

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Much worse than it was
Much better than it was
Somewhat worse than it was
Somewhat better than it was
The same as it was